| Fill | in this information to iden | tify your case: | The second of the second | |
|----------|--|---|--|--|
| | ited States Bankruptcy Court | | | |
| EΑ | STERN DISTRICT OF NEW | YORK | | |
| Са | se number (if known) | | Chapter 11 | |
| | | | | ☐ Check if this an amended filing |
| Of | ficial Form 201 | | | |
| <u>V</u> | oluntary Petiti | on for Non-Individu | ials Filing for Bank | ruptcy 4/16 |
| fm | ore space is needed, attach | · · · · · · · · · · · · · · · · · · · | top of any additional pages, write the | debtor's name and case number (if known) |
| | more internation, a supare | ne document, madaçãona for pankiup | ncy roims for Non-moividuals, is ava- | itavie. |
| 1. | Debtor's name | 181 WEST 135TH LLC | | |
| 2. | All other names debtor used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 81-2499750 | | |
| 4. | Debtor's address | Principal place of business | Mailing addres business | ss, if different from principal place of |
| | | C/O RRG 5 LLC 1946 CONEY ISLAND AVENUE Brooklyn, NY 11223 | | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Num | ber, Street, City, State & ZIP Code |
| | | Kings County | Location of pri place of busine | incipal assets, if different from principal ess |
| | | | Number, Street | , City, State & ZIP Code |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Liabi | lity Company (LLC) and Limited Liability | Partnershin (LLP)) |
| | | ☐ Partnership (excluding LLP) | | . Grandwith (EE) // |
| | | ☐ Other, Specify; | | |

| De | ebtor - | 181 WEST 135TH LL | .C | | | Ci | ase number (if known) | | | |
|-----|----------|---|---|------------------------------------|--|---|---|-------------|--|--|
| | | Name | | | | | | ····· | | |
| 7. | Desc | cribe debtor's business | A. Ch | eck one: | | | | | | |
| | | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | | | | |
| | | | | | | Estate (as defined in 11 U.S.C. § 101(5) | | | | |
| | | | | | | d in 11 U.S.C. § 101(44)) | 10)) | | | |
| | | | | | | fined in 11 U.S.C. § 101(53A)) | • | | | |
| | | | | | | (as defined in 11 U.S.C. § 101(6)) | 01(6)) | | | |
| | | | | | | lefined in 11 U.S.C. § 781(3)) | | | | |
| | | | | None of the above | | | | | | |
| | | | | More of the spoke | | | | | | |
| | | | B. Che | eck all that | apply | | | | | |
| | | | ☐ Tax | -exempt e | ntity (a | s described in 26 U.S.C. §501) | | | | |
| | | | □ inv | estment c | ompan | y, including hedge fund or pooled inves | stment vehicle (as defined in 15 U.S.C. §80a-3) | | | |
| | | | □ Inv | restment a | dvisor | (as defined in 15 U.S.C. §80b-2(a)(11)) |) The Section (Allieux and the Section and the Section (Section (Section (Section (Section (Section (Section (Sec | | | |
| | | | C. NAI | ICS (North | Americ | can Industry Classification System) 4-d | ligit code that best describes debtor | | | |
| | | | See | e <u>nπp://ww</u> | w.usco | urts.gov/four-digit-national-association | -naics-codes. | | | |
| | | | | 5313 | | | | | | |
| 8. | Unde | r which chapter of the | Check | one: | | | | | | |
| | | ruptcy Code is the | □ Ch | apter 7 | | | | | | |
| | uebic | or many r | □ Ch | apter 9 | | | | | | |
| | | | | | hack : | all that apply: | | | | |
| | | | 0,, | upici ii. c | | | | | | |
| | | | | | فسبا | are less than \$2,566,050 (amount su | uidated debts (excluding debts owed to insiders or affilial bject to adjustment on 4/01/19 and every 3 years after th | tes) atì | | |
| | | | | | | The debtor is a small business debtor business debtor, attach the most received | r as defined in 11 U.S.C. § 101(51D). If the debtor is a snent balance sheet, statement of operations, cash-flow turn or if all of these documents do not exist, follow the | | | |
| | | | | | | A plan is being filed with this petition. | | | | |
| | | | | | | | d prepetition from one or more classes of creditors, in | | | |
| | | | | | _ | accordance with 11 U.S.C. § 1126(b). | 1126(b). | | | |
| | | | IJ | Exchange Commission according to 8 | reports (for example, 10K and 10Q) with the Securities a § 13 or 15(d) of the Securities Exchange Act of 1934. File fon-Individuals Filing for Bankruptcy under Chapter 11 | nd the | | | | |
| | | | | | | The debtor is a shell company as defi | ned in the Securities Exchange Act of 1934 Rule 12b-2. | | | |
| | | | ☐ Cha | apter 12 | | | • | | | |
| | | | | | | | | | | |
| 9. | | Were prior bankruptcy | | | · · · · · · · · · · · · · · · · · · · | | | | | |
| | | filed by or against btor within the last 8 | ■ No. □ Yes. | | | | | | | |
| | years? | | LJ 188. | | | | | | | |
| | | than 2 cases, attach a | | District | | | | | | |
| | separa | ite list. | | District | | When | Case number | | | |
| | | | | District | ******** | When | Case number | | | |
| 10. | Are an | y bankruptcy cases | ₩ No | | | | | | | |
| | | ig or being filed by a | | | | | | · | | |
| | | e of the debtor? | ☐ Yes. | | | | | | | |
| | | List all cases. If more than 1, | | D-11 | | | | | | |
| | attach : | a separate list | | Debtor | | | Relationship | | | |
| | | | | District | | When | Case number, if known | | | |
| | | | | | ···· | | | | | |

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| De | btor - | 181 WEST 135TH | LLC | | | Case number (if | knowa) | | | |
|---------|------------------|--|---------------------------|---|--------------------------------------|--|-----------------------------------|--|--|--|
| 11. | | is the case filed in | Check all that apply: | | | | | | | |
| | una | orad ictr | D pr | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | |
| | | | | A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | | | | | | |
| 12. | | s the debtor own or e possession of any | ■ No | | | | | | | |
| | real prop | property or personal erty that needs | ☐ Yes. | Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | | | | |
| | imme | ediate attention? | | Why doe | s the property need | immediate attention? (Check all th | at apply.) | | | |
| | | | | ☐ it pos | e hazard to public health or safety. | | | | | |
| | | | | | s the hazard?ds to be physically se | | | | | |
| | | | | | | | | | | |
| | | | | It includes perishable goods or assets that could quickly deteriorate or lose value without a livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other option | | | | | | |
| ☐ Other | | | | | , | | | | | |
| | | | | Where is | the property? | | | | | |
| | | | | | | Number, Street, City, State & ZIP C | ode | | | |
| | | | | - | perty insured? | | | | | |
| | | | | □ No | | | | | | |
| | | | | ☐ Yes. | Insurance agency | | | | | |
| | | | | | Contact name | | | | | |
| | | | | | Phone | | | | | |
| | s | Statistical and admin | istrative in | formation | | | | | | |
| 13. | | Debtor's estimation of | | heck one: | | 4 | | | | |
| | available funds | | | | l ha available for die | iniberation as a superior section to | | | | |
| | | | | Funds will be available for distribution to unsecured creditors.After any administrative expenses are paid, no funds will be available to unsecured creditors. | | | | | | |
| | | | | Alter ally | aummistrative exper | ises are paid, no funds will be availab | le to unsecured creditors. | | | |
| 14. | | Estimated number of creditors | | | | ☐ 1,000-5,000 | □ 25,001-50,000 | | | |
| | cleditois | | □ 50-99 | | | ☐ 5001-10,000 | 5 0,001-100,000 | | | |
| | | | | 99 | | □ 10,001-25,000 | ☐ More than 100,000 | | | |
| | | | ☐ 200-99 | 99 | | | | | | |
| 15, | Estimated Assets | | □ \$0 - \$5 | 0,000 | | ■ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | |
| | | | ☐ \$50,001 - \$100,000 | | | ☐ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion | | | |
| | | | | 01 - \$500, | | ☐ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion | | | |
| | | | ☐ \$500,001 - \$1 million | | | ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | |
| 16. | Estima | ated liabilities | □ \$0 - \$5 | | | ■ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | |
| |]] | | ☐ \$50,001 - \$100,000 | | | □ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion | | | |
| | | | | 01 - \$500,(| | ☐ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion | | | |
| | | | □ \$500,001 - \$1 million | | | ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion | | | | |

| Debtor | 181 WEST 135TH L | LC Case number (if known) |
|----------|--|--|
| | Request for Relief, D | eclaration, and Signatures |
| VARNIN | NG Bankruptcy fraud is imprisonment for u | a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. |
| of au | aration and signature uthorized esentative of debtor | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on 5/4/1/0 MM/DD/YYYY Signature of authorized representative of debtor Printed name MEMBER OF RRG 5 LLC, MEMBER AND OPERATING MANAGER |
| 8. Signa | ature of attorney X | Signature of ettoracy for debtor A. MITCHELL GREENE Printed name ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C. Firm name 875 THIRD AVENUE New York, NY 10022 Number, Street, City, State & ZIP Code Contact phone (212) 603-6300 Email address |
| | | Bar number and State |

| UNITED STATES BANKRUPTCY COURT | |
|---------------------------------|---------------|
| EASTERN DISTRICT OF NEW YORK | |
| X | |
| In re: | Chapter 11 |
| 181 WEST 135 TH LLC, | Case No.: 16- |
| Debtor. | |
| | |

CERTIFICATION OF RESOLUTION

I, the undersigned, Samuel Kairy, a member of RRG 5 LLC, a member and operating manager of 181 West 135th LLC (the "Company"), does hereby certify that the company has adopted the following resolutions which have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, partners and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 is approved and adopted in all respects, and that Samuel Kairy, Member of RRG 5 LLC, a Member and Operating Manager of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Eastern District of New York at such time as he shall determine; and it is further

"RESOLVED, that Samuel Kairy, Member of RRG 5 LLC, Member and Operating Manager of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to take any and all other actions which he may deem necessary or proper in connection with such Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case."

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IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this 4th day of May, 2016.

181 West 135th LLC

Samuel Kairy, Member of RRG5 LLC, Member and Operating Manager of 181 West 135th LLC

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United States Bankruptcy Court Eastern District of New York

| In re | 181 WEST 135TH LLC | | Case No. | |
|-------|--------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: 5/4/16

SAMUEL KAIRY MEMBER OF RRG 5 LLC, MEMBER AND OPERATING MANAGER

Signer/Title

Date:

Signature of Attorney

A. MITCHELL GREÉNE ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK

P.C.

875 THIRD AVENUE New York, NY 10022 (212) 603-6300

USBC-44

CORP. COUNSEL FOR NYC 100 CHURCH STREET New York, NY 10007

DAVID CHEMTOB 1946 CONEY ISLAND AVENUE Brooklyn, NY 11223

DISHI 6 EQUITY LLC C/O ELYSEE INVESTMENT COMPANY 571 WEST 183RD STREET New York, NY 10033

INTERNAL REVENUE SERVICE PO BOX 7346 Philadelphia, PA 19114

LISA BREIER URBAN, ESQ. KOSSOFF, PLLC 217 BROADWAY, SUITE 401 New York, NY 10007

MADISON TITLE AGENCY 56 WEST 45TH STREET 12TH FLOOR New York, NY 10036

MARC CHEMTOB 1946 CONEY ISLAND AVENUE Brooklyn, NY 11223

MARC NEWMAN, ESQ. 3119 QUENTIN ROAD Brooklyn, NY 11234

MEC II TRUST 1946 CONEY ISLAND AVENUE Brooklyn, NY 11223

NEW YORK STATE DEPT. OF FINANC ATTN: BANKRUPTCY SPECIAL PROC PO BOX 5300 Albany, NY 12205 NYC DEPT. OF FINANCE 345 ADAMS STREET, 3RD FL. ATTN: LEGAL AFFAIRS Brooklyn, NY 11201

NYCTL 2013-A TRUST C/O LAW OFF. OF THOMAS MALONE 60 EAST 42ND STREET, SUITE 927 New York, NY 10165

OFFICE OF THE ATTORNEY GENERAL THE CAPITOL Albany, NY 12224

SAMUEL KAIRY 1946 CONEY ISLAND AVENUE Brooklyn, NY 11223

US ATTY OFFICE - EDNY BANKRUPTCY PROCESSING 271-A CADMAN PLAZA EAST ATTN: ARTEMIS LEKAKIS Brooklyn, NY 11201